

## **INTRODUCTION**

Grants from North & South Trust (The Trust) are to be applied to the Authorised Purposes. Priority of grant applications is determined by the Officers of The Trust. It is unlikely that there will be enough funds to fulfil all the applications made to The Trust.

This document outlines the broad policy of The Trust in relation to criteria and priority of funding.

This policy may be amended at any time by unanimous agreement of the officers of The Trust.

## **DATE OF POLICY ADOPTION**

This Policy was adopted in December 2010.

## **AUTHORISED PURPOSES**

All grants must fall within the Authorised Purposes (AP) of The Trust. The AP is set out below.

### ***The authorised purposes of The Trust are to:***

- 1 The promotion and development of amateur rugby union football within rugby clubs affiliated to, and sub-unions of, the Auckland Rugby Football Union Incorporated and deemed to have subscribed to and be bound by the constitution and rules of Auckland Rugby Football Union Incorporated and the constitution and rules of the New Zealand Rugby Football Union Incorporated.
- 2 The promotion and development of amateur rugby in the Auckland region through direct support of the Auckland Rugby Referees' Association.
- 3 The promotion and development of amateur rugby in the Auckland region through direct support of the Auckland Secondary Schools' Rugby Union and the Auckland Primary Schools' Rugby Union.
- 4 The promotion and development of any amateur sports playing in recognised leagues or competitions, including but not limited to the provision of ground hire or maintenance fees, buildings and facilities, equipment and uniforms, travel and accommodation costs, tournament fees, referees and educational programmes.
- 5 To assist and benefit any charitable, educational, cultural or philanthropic purpose or any other purposes that are beneficial to the public or a section of it.

## **GRANT APPLICATION DOCUMENTATION**

Applications must be made on the official application form of The Trust. This application must be complete to be considered.

If applications are for the purchase of goods or services they must be accompanied by relevant quotes or the approved amateur rugby budget from ARFU. Quotes must be demonstrably at market value or from more than one supplier.

Grant Application Forms are made available at the gaming venues The Trust operate in, on the Trusts Website [www.northandsouthtrust.co.nz](http://www.northandsouthtrust.co.nz) and by application in writing to The Trust.

## **CONDITIONS FOR ALLOCATION OF GRANTS**

1. Grants may only be used for Authorised Purposes
2. Only non-profit bodies may apply.
3. Grants must be applied for the purpose outlined in the grant application. If it is not or not all is applied the funds must be returned to The Trust.
4. All grants must be used for goods and services in New Zealand. Overseas travel for New Zealand residents may be funded provided the travel is an Authorised Purpose and the expenses claimed are actual and reasonable. Only return travel from New Zealand can be funded. Gaming grants cannot fund departure taxes, travel insurance, overseas accommodation, internal travel within an overseas country etc.
5. All grants must be applied to specific and future purposes; no retrospective grants can be made.
6. No commercial benefits to the venue owner are permitted from the grant recipient. This includes backhanders, purchase of alcohol etc.
7. No fee or commission payment of any kind can be attached to the grant application.
8. Grant recipients must allow full access to information required to audit the grant.
9. No grant can be made to support professional sport.

## **GOODS AND SERVICES TAX**

Grants by The Trust are donations as an unconditional gift. No portion is claimed by The Trust as a deduction for GST. If a grant applicant is GST registered, only the GST exclusive amount can be funded

## GRANT APPLICATION CRITERIA

Subject to the application:

1. Containing all relevant documentation, and
2. Meets the conditions for allocation of grants

<b>Priority</b>	<b>Criteria</b>	<b>Likely Recipients</b>
1	Amateur Rugby Competition programmes	<ol style="list-style-type: none"> <li>1. ARFU for Amateur Purposes</li> <li>2. Clubs affiliated to ARFU</li> <li>3. Schools Affiliated to ARFU</li> <li>4. Referees Assn. Affiliated to ARFU</li> <li>5. TLA for ground access and maintenance.</li> </ol>
2	Amateur ARFU representative rugby teams and competitions	<ol style="list-style-type: none"> <li>1. ARFU</li> <li>2. Secondary Schools Assn.</li> </ol>
2	Amateur Rugby Development Programmes	<ol style="list-style-type: none"> <li>1. ARFU</li> <li>2. Clubs affiliated to ARFU</li> <li>3. Schools Affiliated to ARFU</li> <li>4. ARFU Maori Rugby Assn.</li> </ol>
3	Facilities Development	<ol style="list-style-type: none"> <li>1. ARFU</li> <li>2. TLA</li> <li>3. Clubs affiliated to ARFU</li> <li>4. Schools Affiliated to ARFU</li> </ol>
3	Support Organisations	E.g. NZ Rugby Foundation
4	Any other charitable, educational, cultural or philanthropic purpose	Only Non-profit bodies

The Officers of The Trust may at their sole discretion request advice from the ARFU Board or refer to the ARFU Amateur Rugby Budget. Any final grant decision sits with the Officers of The Trust.